

JENNER & BLOCK LLP
Marc Hankin
Carl Wedoff
919 Third Avenue
New York, New York 10022
(212) 891-1600

Angela Allen (admitted *pro hac vice*)
John VanDeventer (*pro hac vice* pending)
353 North Clark Street
Chicago, Illinois 60654
(312) 222-9350

Counsel for the Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.¹

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR JANUARY 22, 2020 HEARING**

Date: Wednesday, January 22, 2020 at 2:00 p.m. Eastern Time

Location: United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton U.S. Custom House, Courtroom 701
One Bowling Green
New York, New York 10004

1. MOTION TO APPROVE SETTLEMENT WITH U.S. AFFILIATES

A. *Chapter 11 Trustee's Motion for an Order Approving Settlement with Non-Debtor U.S. Affiliates (Firestar Nos. 66, 67, & 68; Jaffe Nos. 23 & 24; Fantasy No. 11) [Dkt. 1354]*

¹ The Debtors in these jointly administered chapter 11 cases and the last four digits of each Debtor's federal tax identification number are: (i) Firestar Diamond, Inc. (2729); (ii) Old AJ, Inc., f/k/a A. Jaffe, Inc. (4756); and (iii) Fantasy, Inc. (1673).

B. *Notice of Filing of Executed Settlement Agreement With Non-Debtor U.S. Affiliates*
[Dkt. 1366]

- Responses Received: None.

Status: This matter is going forward.

2. MOTION TO APPROVE SETTLEMENT WITH MARKS PANETH

- *Chapter 11 Trustee's Motion for an Order Approving Settlement with Marks Paneth LLP* [Dkt. 1349]

- Responses Received: None.

Status: This matter is going forward.

3. MOTION TO APPROVE SETTLEMENT WITH KLESTADT WINTERS

- *Chapter 11 Trustee's Motion for an Order Approving Settlement with Klestadt Winters Jureller Southard & Stevens LLP* [Dkt. 1355]

- Responses Received: None.

Status: This matter is going forward.

Dated: January 17, 2020,
New York, New York

Respectfully submitted,

JENNER & BLOCK LLP

By: /s/ Marc Hankin

Marc Hankin
Carl Wedoff
919 Third Avenue
New York, New York 10022
(212) 891-1600
mhankin@jenner.com
cwedoff@jenner.com

Angela Allen (admitted *pro hac vice*)
353 North Clark Street
Chicago, Illinois 60654
(312) 222-9350
aallen@jenner.com

Counsel for the Chapter 11 Trustee